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U.S. DEPT. OF TRANSPORTATION



PNC Bank, N.A.
6750 Miller Road
Mail Stop:BR-YB58-01-O
Brecksville, OH 44141

February 13, 2012

Surface Transportation Board
Office of Proceedings
395 E. Street, SW
Washington, DC 20423-0001

Dear Secretary:

Please find attached one (1) copy of the Release of Memorandum of Security Agreement, Mortgage and Collateral Assignment of Rents and Leases dated February 13, 2012 between the following parties.

RMW Ventures L.L.C.
300 E. Walnut St.
Corydon, IN 47112

PNC Bank, N.A. (successor by merger to National City Bank, Indiana [National City Bank])
1900 E. 9th St.
Cleveland, OH 44114

This filing is to appear in the index as follows: Release of Memorandum of Security Agreement, Mortgage and Collateral Assignment of Rents and Leases dated February 13, 2012 related to all locomotives and railcars described in Schedule 1.1 of the Release included with this letter

Please file this as a secondary document under Recordation Number 24474-A as it relates to documents previously filed with the Surface Transportation Board under Recordation Number 24474. The filing fee in the amount of \$41.00 will be made payable by check included with this letter and release document.

Please contact me at 440-546-7429 if there are any questions.

Sincerely,

A handwritten signature in black ink, appearing to read "Scott Saari", written over a horizontal line.

Scott Saari
Vice President

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SURFACE TRANSPORTATION BOARD

**RELEASE OF MEMORANDUM OF SECURITY AGREEMENT, MORTGAGE
AND COLLATERAL ASSIGNMENT OF RENTS AND LEASES**

This Release of Memorandum of Modification of Security Agreement, Mortgage and Collateral Assignment of Rents and Leases (the "Release") releases the lien created by the Memorandum of Security Agreement, Mortgage and Collateral Assignment of Rents and Leases dated May 30, 2003 (the "Agreement") bearing Recordation No. 24474, between National City Bank, Indiana (National City Bank) as Secured Party ("Secured Party") and RMW Ventures L.L.C. (RMW) as Debtor ("Debtor"), with respect to the collateral described in Schedule 1.1 attached hereto (hereinafter, the "Equipment").

WHEREAS, the Debtor and Secured Party entered into a Security Agreement (the "Security Agreement") dated May 30, 2003, nine Mortgages (the "Mortgages") dated as of May 30, 2003, and nine Collateral Assignment of Rents and Leases (the "Assignments") dated as of May 30, 2003.

WHEREAS, this Release pertains to all the collateral documents described above.

WHEREAS, this Release should be filed as a secondary document and receive Recordation No. 24474-A.

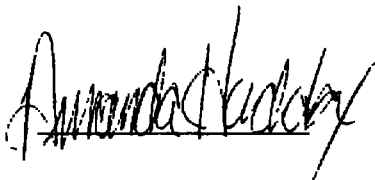
NOW, THEREFORE, in consideration of the premises contained herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Secured Party submits the following:

1. The Secured Party hereby releases any liens created by or arising out of the documents described herein.
2. This release shall be recorded with the Surface Transportation Board so as to record the release of the lien against the Equipment described in Schedule 1.1.

In witness whereof, the Secured Party has caused this Release to be duly executed by its authorized officer as of this 13th day of February, 2012.

WITNESS:

PNC BANK, N.A.



By: 

Name: Scott Sauri

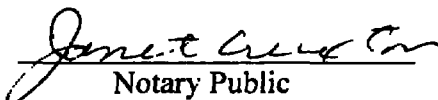
Title: Vice President

STATE OF OHIO }
 } SS:
COUNTY OF CUYAHOGA }

The foregoing Release of Memorandum of Modification of Security Agreement, Mortgage and Collateral Assignment of Rents and Leases was acknowledged before me this 13th day of February, 2012, by Scott Sauri, Vice President of PNC Bank, N.A., on behalf of the corporation.



Janet Cruikshank
Notary Public
Cuyahoga County, Ohio
Expiration Date:
April 6, 2014


Notary Public

My Commission Expires.

04-06-2014

SCHEDULE 1.1

Locomotives:

<u>Unit #</u>	<u>Mfg</u>	<u>Model</u>
WBCR 3	EMD	GP-20
WBCR 6	EMD	GP-10
CNUR 7	EMD	GP-11
CNUR 8	EMD	GP-11
WBCR 12	EMD	GP-10
MAW 16	EMD	GP-10
WOHO 342	EMD	GP-7R
MAW 345	EMD	GP-7R

Rail Cars:

<u>Car Number (ID)</u>	<u>Car Type</u>	<u>Car Size</u>
IHRC 900	Open Hopper	70-ton
IHRC 910	Open Hopper	70-ton
IHRC 911	Open Hopper	70-ton
IHRC 912	Open Hopper	70-ton
IHRC 944	Open Hopper	70-ton
IHRC 1003	60' flatcar	70-ton
CNUR 960	50' gondola	100-ton
CNUR 961	50' gondola	100-ton
WBCR 1501	50' RBL boxcar	70-ton
PHD 5029	50' plain boxcar	70-ton
MRCX 131	50' RBL boxcar	70-ton
CNUR 66000	60' plain boxcar	6220 cu. ft.
WBCR 66001	60' plain boxcar	6220 cu. ft.
CNUR 66002	60' plain boxcar	6220 cu. ft.
IHRC 66005	60' plain boxcar	6220 cu. ft.
IHRC 66006	60' plain boxcar	6220 cu. ft.
IHRC 66013	60' plain boxcar	6620 cu. ft.
NW 527146	work caboose	
SR 36817	50' plain boxcar off wheels	
CNUR 504	Caboose	
WBCR 503	Caboose	